

Prof. Gabriel Felbermayr, Ph.D.

Director of the Austrian Institute of Economic Research (WIFO)
Austrian Institute of Economic Research
Arsenal, Objekt 20
1030 Vienna, Austria
Phone: +43 1 798 26 01 210
Email: felbermayr@wifo.ac.at

Main research themes

- *Analysis and Design of general economic policy* with special attention to Austria, Germany, and the European Union
- *International trade theory and policy*: World Trade Organization, trade conflicts, preferential trade agreements; gravity modelling, structurally estimated GE models
- *Labor economics*: Trade and labor market outcomes, search-and-matching models, international migration
- *Environmental economics*: Trade and CO2-emissions

Selected Current Professional Affiliations

Since October 2021 Director of the Austrian Institute of Economic Research
Since October 2021 Professor at the Vienna University of Economics and Business

Non-Resident Faculty Member, Vienna School of International Studies
Fellow, CESifo Research Network
Fellow, Kiel Institute for World Economy
External Research Fellow, Nottingham Centre for Research in Globalisation and Economic Policy (GEP)
European Commission, Directorate-General for Internal Market, Industry, Entrepreneurship and SMEs, Fellow 2024

Editorial Board, *Empirica*
Editorial Board, *Journal of Economic Integration*
Editorial Advisory Board, *The World Economy*
Associate Editor, *Journal of the European Economic Association* (2017-2021)
Associate Editor, *European Economic Review* (2015-2022)

Chairperson, Statistics Council, Statistics Austria
Member, Scientific Advisory Board, German Federal Ministry of Economic Affairs and Climate Action
Chairperson, Scientific Advisory Board, and member, Board of Trustees, German Institute for Economic Research (DIW), Berlin
Chairperson, Expert Advisory Board, ECFT Certifications GmbH
Chairperson, Award Committee, VORDENKER Forum
Founding President (2022-23), Member of the Board, Supply Chain Intelligence Institute Austria
Member, Research Advisory Board, German Institute for International and Security Affairs (Stiftung Wissenschaft und Politik SWP)

Co-Chairperson, Scientific Advisory Board, European Forum Alpbach
Member, Scientific Advisory Board, Stiftung Familienunternehmen
Member, Scientific Advisory Board, Wirtschaftsdienst
Member, Scientific Advisory Board, Katholische Sozialakademie Österreichs (ksœ)
Member, Vienna Economic Council
Member, Investment Committee, Österreichische Beteiligungs AG (ÖBAG; Austrian Investment Holding)
Member, Advisory Board, Verein Netzwerk Logistik
Member, Advisory Board, Herbert Giersch Stiftung
Member, Board, Austrian Economic Association (Nationalökonomische Gesellschaft NOeG)
Member, Award Committee, PRO SCIENTIA
Member, Award Committee, Deutscher Journalistenpreis
Patron, Best Business Association (BBA)
Panel Member, Economic Policy (2016-2018)

Professional Experience

Academic Background

07/2008	Habilitation, Eberhard Karls University of Tuebingen
09/2000 - 09/2004	Doctoral studies in Economics, European University Institute, Florence, Italy
10/1995 - 03/2000	Magister, Economics, Johannes Kepler University of Linz (with distinction) Magister, Trade Studies, Johannes Kepler University of Linz

Professional Experience

Since 10/2021	Director of the Austrian Institute of Economic Research Professor at the Vienna University of Economics and Business
03/2019-09/2021	President of the Kiel Institute for the World Economy Professor of Economics, Faculty of Economics, University of Kiel
04/ 2011 - 02/2019	Professor for Economics, especially International Economics Faculty of Economics, University of Munich
10/2010 – 02/2019	Director of the ifo Center for International Economics
04/2008 - 03/2011	University of Hohenheim, Stuttgart Professor for Economics, esp. International Economics
04/2005 - 03/2008	Eberhard Karls University of Tuebingen Assistant Professor at the Chair of International Economic Relations (Prof. Dr. Wilhelm Kohler)
04/2004 - 03/2005	McKinsey & Company, Vienna: Associate Consultant
07/2003 - 05/2004	Johannes Kepler University of Linz (A) Assistant Professor at the Institute for Economics

Selected scholarships, awards and prizes

2024	Trend: Mann des Jahres
2021	Die Presse Ökonomenranking: Österreich Platz 3; FAZ Ökonomenranking Deutschland Platz 6
2017	ifo prize for outstanding success in the management of contract studies
2015	Journal of Economic Theory, Most Cited Paper Award (since 2010)
2015	Handelsblatt, Volkswirte Ranking 2015: Platz 4 unter allen deutschsprachigen Ökonomen im In- und Ausland unter 40 (bester Österreicher)
2013	Ralph C. d'Arge and Allen Kneese Award for Outstanding Publication in the Journal of Environmental Economics and Management, awarded on the AERE summer meetings in Banff, Canada
2007	Best Paper Award, FIW Research Conference, Vienna
2007/2008	Nachwuchsförderungspreis, University of Tübingen
2007	Reinhard Selten Prize by the German Economic Association (Verein für Socialpolitik) for “International trade and the political economy of transport infrastructure investment”
2007	Young Economist Award of the Austrian Economic Association
2004	Theodor Körner Prize
2003/2002	PhD Completion Grants
2001/2001	EUI Scholarship of the Austrian Ministry of Science
2000	Franz Weninger Prize of the Austrian Central Bank
1999	Prize of the Austrian Ministry of Finance (Essay Competition)
1999/1998	Pro Scientia Award
1999/1998/1997	Leistungsstipendium der Universität Linz

Publications

Articles in refereed international journals

- [1] Gabriel Felbermayr (with Erdal Yalcin, Heider Kariem, Aleksandra Kirilakha, Ohyun Kwon, Constantinos Syropoulos, Yoto V. Yotov), “The Global Sanctions Data Base – Release 4: The Heterogeneous Effects of the Sanctions on Russia”, *The World Economy*, June 2025, <https://doi.org/10.1111/twec.13732>
- [2] Gabriel Felbermayr (with T. Clifton Morgan, Constantinos Syropoulos and Yoto V. Yotov), “Economic Sanctions: Stylized Facts and Quantitative Evidence”, *Annual Reviews of Economics* 2025, Vol. 17:175-195; <https://doi.org/10.1146/annurev-economics-081623-020909>
- [3] Gabriel Felbermayr (with Constantinos Syropoulos, Erdal Yalcin and Yoto V. Yotov), “On the heterogeneous effects of sanctions on trade”, *Canadian Journal of Economics*, 2025, pp. 247-280, <https://doi.org/10.1111/caje.12754>
- [4] Gabriel Felbermayr (with Sonja Peterson, Joschka Wanner), “Trade and the Environment, Trade Policies and Environmental Policies – How do they interact?”, *The Journal of Economic Surveys*, 2024, <https://doi.org/10.1111/joes.12628>
- [5] Gabriel Felbermayr (with Marian Leimbach, Michael Hübler, Hendrik Mahlkow, Lorenzo Montrone, Eduard Bukin, Matthias Kalkuhl, Johannes Koch, Marcos Macolino, Frank Pothén, Jan Steckel), “Macroeconomic structural change likely increases inequality in India more than climate policy”, *Environmental Research Letters*, 2024, 19(4), <https://doi.org/10.1088/1748-9326/ad34e9>
- [6] Gabriel Felbermayr (with Mario Larch, Erdal Yalcin, Yoto Yotov), “On the Heterogeneous Trade and Welfare Effects of GATT/WTO Membership”, *Review of World Economics*, 2024, <https://doi.org/10.1007/s10290-023-00520-6>
- [7] Gabriel Felbermayr (with Sonali Chowdhry), 2023, “Trade Liberalization along the Firm Size Distribution: The case of the EU-South Korea FTA”, *Review of International Economics*, 31 (5), 1751-1792, <https://doi.org/10.1111/roie.12690>
- [8] Gabriel Felbermayr (with Constantinos Syropoulos, Alexandra Kirilakha, Erdal Yalcin, Yoto V. Yotov), 2023, “The global sanctions data base–Release 3: COVID-19, Russia, and multilateral sanctions”, *Review of International Economics, Special Issue Paper*, <https://doi.org/10.1111/roie.12691>
- [9] Gabriel Felbermayr (with Hendrik Mahlkow, Alexander Sandkamp), 2023, “Cutting through the value chain: The long-run effects of decoupling the East from the West”, *Empirica*, 50, 75-108
- [10] Gabriel Felbermayr (with Jasmin Gröschl, Inga Heiland), 2022, “Complex Europe: Quantifying the Cost of Disintegration”, *Journal of International Economics*, 138, 103647, <https://doi.org/10.1016/j.jinteco.2022.103647>.
- [11] Gabriel Felbermayr (with Jasmin Gröschl, Marina Steininger), 2022, “Quantifying Brexit: from ex post to ex ante using structural gravity”, *Review of World Economics*, 158, 401–465, <https://doi.org/10.1007/s10290-021-00436-z>
- [12] Gabriel Felbermayr (with Alexander Tarasov), 2022, “Trade and the Spatial Distribution of Transport Infrastructure”, *Journal of Urban Economics*, 130, 103473, <https://doi.org/10.1016/j.jue.2022.103473>.
- [13] Gabriel Felbermayr (with Jasmin Gröschl, Mark Sanders, Vincent Schippers and Thomas Steinwachs), 2022, “The Economic Impact of Weather Anomalies”, *World Development*, 151, 105745, <https://doi.org/10.1016/j.worlddev.2021.105745>.

- [14] Gabriel Felbermayr (with Martin Braml), 2022, “The EU Self-Surplus Puzzle: An Indication of VAT Fraud?”, *International Tax and Public Finance*, 29, 1075-1097, <https://doi.org/10.1007/s10797-021-09713-x>
- [15] Gabriel Felbermayr (with Yoto V. Yotov), 2021, “From theory to policy with gravitas: A solution to the mystery of the excess trade balances”, *European Economic Review* 139, 103875.
- [16] Gabriel Felbermayr (with Toshihiro Okubo), 2021, “Individual preferences on trade liberalization: evidence from a Japanese household survey”, *Review of World Economics*, 158, 305-330; <https://doi.org/10.1007/s10290-021-00432-3>
- [17] Gabriel Felbermayr (with T. Clifton Morgan, Constantinos Syropoulos, Yoto V. Yotov), 2021, “Understanding economic sanctions: Interdisciplinary perspectives on theory and evidence”, *European Economic Review* 135, 103720.
- [18] Gabriel Felbermayr (with Aleksandra Kirilakha, Constantinos Syropoulos, Erdal Yalcin, and Yoto Yotov), 2020, „The Global Sanctions Data Base”, *European Economic Review* 129, 103561.
- [19] Gabriel Felbermayr (with Daniel Baumgarten, Sybille Lehwald), “Dissecting between-plant and within-plant wage dispersion -- Evidence from Germany”, 2020, *Industrial Relations* 59(1), 85-122
- [20] Gabriel Felbermayr (with Alexander Sandkamp), 2020, “The Trade Effects of Anti-Dumping Duties: Firm-level Evidence from China”, *European Economic Review* 122, 103367.
- [21] Gabriel Felbermayr (with Sonali Chowdhry and Julian Hinz), 2020, “Après-ski: The Spread of Coronavirus from Ischgl through Germany”, *Covid Economics* No. 22, p. 177ff.
- [22] Gabriel Felbermayr (with Holger Görg), 2020, „Die Folgen von Covid-19 für die Globalisierung“, *Perspektiven der Wirtschaftspolitik* 21(3), 263-272.
- [23] Gabriel Felbermayr (with Martin Braml), 2019, “What Do We Really Know About the Transatlantic Current Account?”, *CESifo Economic Studies* 65(3): 225-274.
- [24] Gabriel Felbermayr (with Feodora Teti, Erdal Yalcin), 2019, “Rules of Origin and the Profitability of Trade Deflection”, *Journal of International Economics* (121), <https://doi.org/10.1016/j.jinteco.2019.07.003>.
- [25] Gabriel Felbermayr (with Marina Steininger), 2019, “Revisiting the Euro’s trade cost and welfare effects”, *Journal of Economics and Statistics* (239/5-6), 917-956.
- [26] Gabriel Felbermayr (with Fukunari Kimura, Toshohoro Okubo and Marina Steiniger), 2019, “Quantifying the EU-Japan Economic Partnership Agreement“, *Journal of the Japanese and International Economies* (51), 110-128
- [27] Gabriel Felbermayr, 2018, ”Zur Rückkehr der Machtpolitik in Handelsfragen: Theoretische Überlegungen und politische Empfehlungen“, *Perspektiven der Wirtschaftspolitik*, 19(3), 232-244
- [28] Gabriel Felbermayr (with Benjamin Jung), 2018, “Market Size and TFP in the Melitz Model”, *Review of International Economics*, 26(4), 869-891.
- [29] Gabriel Felbermayr (with Giammario Impullitti and Julien Prat), 2018, “Firm Dynamics and Residual Inequality in Open Economies”, *Journal of the European Economic Association*, 16(5), 1476-1539.
- [30] Gabriel Felbermayr (with Jasmin Katrin Gröschl and Thomas Steinwachs), 2017, “The Trade Effects of Border Controls: Evidence from the European Schengen Agreement”, *Journal of Common Market Studies* 56 (2), 335–351.
- [31] Gabriel Felbermayr (with Michele Battisti, Giovanni Peri and Panu Poutvaara), 2017,

- “Immigration, Search, and Redistribution: A Quantitative Assessment of Native Welfare”, *Journal of the European Economic Association*, 16(4), 1137-1188.
- [32] Gabriel Felbermayr (with Rahel Aichele and Inga Heiland), 2016, “TTIP and intra-European trade: boon or bane?”, *Jahrbücher für Nationalökonomie und Statistik / Journal of Economics and Statistics* 236 (6), 639–664.
- [33] Gabriel Felbermayr (with Mario Larch and Wolfgang Lechthaler), 2016, “Labor-Market Institutions and their Impact on Trade Partners: A Quantitative Analysis”, *Canadian Journal of Economics* 48 (5), 1917-1943.
- [34] Gabriel Felbermayr (with Benedikt Heid, Mario Larch and Erdal Yalcin), 2015, “Macroeconomic potentials of transatlantic free trade: a high resolution perspective for Europe and the world”, *Economic Policy* 30 (83), 491–537.
- [35] Gabriel Felbermayr (with Benjamin Jung and Mario Larch), 2015, “The Welfare Consequences of Import Tariffs: A Quantitative Perspective”, *Journal of International Economics* 97 (2), 295–309.
- [36] Gabriel Felbermayr (with Rahel Aichele), 2015, “Kyoto and Carbon Leakage: An Empirical Analysis of the Carbon Content of Bilateral Trade”, *Review of Economics and Statistics* 97 (1), 104–115.
- [37] Gabriel Felbermayr (with Peter Sebastian Eppinger), 2015, “Bilateral Trade and Similarity of Income Distributions: The Role of Second Moments”, *Economics Letters* 126, 159–162.
- [38] Gabriel Felbermayr (with Volker Grossmann & Wilhelm Kohler), 2015, "Migration, International Trade, and Capital Formation: Cause or Effect?", in: Barry Chiswick, Paul W. Miller (eds.): *Handbook of the Economics of International Migration* 1B, 914–1025, Elsevier.
- [39] Gabriel Felbermayr (with Jasmin Katrin Gröschl), 2014, “Naturally Negative: The Growth Effects of Natural Disasters”, *Journal of Development Economics* 111, 92–106.
- [40] Gabriel Felbermayr (with Jasmin Katrin Gröschl), 2014, “Within US Trade and the Long Shadow of the American Secession”, *Economic Inquiry* 52 (1), 382–404.
- [41] Gabriel Felbermayr (with Hans-Jörg Schmerer and Andreas Hauptmann), 2014, “International Trade and Collective Bargaining Outcomes: Evidence from German Employer-Employee Data”, *The Scandinavian Journal of Economics* 116(3), 820–837.
- [42] Gabriel Felbermayr (with Gilbert Spiegel), 2014, “A Simple Theory of Trade, Finance, and Firm Dynamics”, *Review of International Economics* 22(2), 2014, 253–274.
- [43] Gabriel Felbermayr (with Benedikt Heid and Sybille Lehwald), 2013, “Transatlantic Free Trade: Winners, Losers, and Necessary Accompanying Measures”, *Law and Business Review of the Americas* 19 (4), 445–484.
- [44] Gabriel Felbermayr (with Rahel Aichele), 2013, “The Effect of the Kyoto Protocol on Carbon Emissions”, *Journal of Policy Analysis and Management* 32 (4), 731–757.
- [45] Gabriel Felbermayr (with Erdal Yalcin), 2013, “Export Credit Guarantees and Export Performance: An Empirical Analysis for Germany”, *The World Economy* 36 (8), 967-999.
- [46] Gabriel Felbermayr, 2013, “Climate change liability: transnational law and practices”, *Climate Policy* 13 (1), 145–147.
- [47] Gabriel Felbermayr (with Rahel Aichele), 2013, “Estimating the effects of Kyoto on bilateral trade flows using matching econometrics”, *The World Economy* 36 (3), 303-330.
- [48] Gabriel Felbermayr (with Mario Larch & Wolfgang Lechthaler), 2013, “Unemployment in an Interdependent World”, *American Economic Journal: Economic Policy* 5 (1), 262–301.
- [49] Gabriel Felbermayr (with Benjamin Jung and Mario Larch), 2013, “Optimal Tariffs, Retaliation and the Welfare Loss from Tariff Wars in the Melitz Model”, *Journal of*

International Economics 89 (1), 13–25.

- [50] Gabriel Felbermayr (with Jasmin Katrin Gröschl), 2013, “Natural Disasters and the Effect of Trade on Income: A New Panel IV Approach”, *European Economic Review* 58, 18–30.
- [51] Gabriel Felbermayr (with Benjamin Jung), 2012, “Unilateral Trade Liberalization in the Melitz Model: A Note”, *Economics Bulletin* 32 (2), 1724–1730.
- [52] Gabriel Felbermayr (with Rahel Aichele), 2012, “Kyoto and the Carbon Footprint of Nations”, *Journal of Environmental Economics and Management* 63 (3), 336–354.
- [53] Gabriel Felbermayr (with Farid Toubal), 2012, “Revisiting the Trade-Migration Nexus: Evidence from New OECD Data”, *World Development* 40 (5), 928–937.
- [54] Gabriel Felbermayr (with Mario Larch and Wolfgang Lechthaler), 2012, “Endogenous Labor Market Institutions in an Open Economy”, *International Review of Economics and Finance* 23: 30–45.
- [55] Gabriel Felbermayr (with Julien Prat and Hans-Jörg Schmerer), 2011, “Globalization and labor market outcomes: Wage bargaining, search frictions, and firm heterogeneity”, *Journal of Economic Theory* 146 (1), 39–73.
- [56] Gabriel Felbermayr (with Benjamin Jung), 2011, “Sorting It Out: Technical Barriers to Trade and Industry Productivity”, *Open Economies Review* 22 (1), 93–117.
- [57] Gabriel Felbermayr (with Julien Prat and Hans-Jörg Schmerer), 2011, “Trade and Unemployment: What Do the Data Say?”, *European Economic Review* 55 (6), 741–758.
- [58] Gabriel Felbermayr (with Benjamin Jung), 2011, “Trade intermediation and the organization of exporters”, *Review of International Economics* 19 (4), 634–648.
- [59] Gabriel Felbermayr (with Julian Prat), 2011, “Product Market Regulation, Firm Selection, and Unemployment”, *Journal of the European Economic Association*, 9 (2), 278–317.
- [60] Gabriel Felbermayr (with Wilhelm Kohler), 2010, “Modeling the Extensive Margin of World Trade: New Evidence on GATT and WTO Membership”, *World Economy* 33 (11), 1430–1469.
- [61] Gabriel Felbermayr (with Wido Geis and Wilhelm Kohler), 2010, “Restrictive Immigration Policy in Germany: Pains and Gains Foregone?”, *Review of World Economics* 146 (1), 1–21.
- [62] Gabriel Felbermayr (with Friederike Niepmann), 2010, “Globalisation and the Spatial Concentration of Production”, *The World Economy* 33 (5), 680–709.
- [63] Gabriel Felbermayr (with Hartmut Egger), 2009, “Endogenous Skill Formation and the Source Country Effects of Skilled Labor Emigration from Developing Countries”, *Journal of Economics and Statistics* 229 (6), 706–729.
- [64] Gabriel Felbermayr (with Benjamin Jung), 2009, “The Pro-Trade Effect Of the Brain-Drain: Sorting Out Confounding Factors”, *Economics Letters* 104 (2), 72–75.
- [65] Gabriel Felbermayr (with Wilhelm Kohler), 2007, “Immigration and Native Welfare”, *International Economic Review* 48 (3), 2007, 731–760.
- [66] Gabriel Felbermayr, 2007, “Specialization on a technologically stagnant sector need not be bad for growth”, *Oxford Economic Papers* 59 (4), 682–701.
- [67] Gabriel Felbermayr (with Wilhelm Kohler), 2006, “Exploring the Extensive and Intensive Margins of World Trade”, *Review of World Economics* 142 (4), 642–674.
- [68] Gabriel Felbermayr, 2005, “Dynamic Panel Data Evidence on the Trade-Income Relation”, *Review of World Economics* 141(4), 583–611.
- [69] Gabriel Felbermayr (with Omar Licandro), 2005, “The Underestimated Virtues of the Two-sector AK-Model”, *The B.E. Journal of Macroeconomics*, Contributions 5 (1).

Current working papers

- [1] Gabriel Felbermayr (with Yoto V. Yotov), “Unfair Bilateral Trade Imbalances”, Working Paper 202531; Center for Global Policy Analysis, LeBow College of Business, Drexel University.
- [2] Gabriel Felbermayr (with Clifton T. Morgan, Constantinos Syropoulos, Yoto V. Yotov), “Towards Rationalizing the Use of Economic Sanctions”, WIFO Working Paper 684/2024
- [3] Gabriel Felbermayr (with Peter Eppinger, Oliver Krebs and Bohdan Kukharskyy), “Decoupling Global Value Chains”, CESifo Working Paper No. 9079, 2021
- [4] Gabriel Felbermayr (with Jasmin Katrin Gröschl and Benedikt Heid) “Quantifying the Demand, Supply, and Welfare Effects of Natural Disasters Using Monthly Trade Data”, Kiel Working Papers No. 2172, 2020 (revise & resubmit at Journal of Development Economics)

Papers in academic volumes

- [1] Gabriel Felbermayr, “Die Zukunft des Welthandels“, in: Ralf Flücks, Rainald Manthe (Hg), Liberalismus neu denken, 2022, 165-172
- [2] Gabriel Felbermayr (with Aleksandra Kirilakha, Constantinos Syropoulos, Erdal Yalcin and Yoto Yotov), The Global Sanctions Data Base (GSDB): An Update that Includes the Years of the Trump Presidency, in: Van Bergeijk, Peter (editor), *The Research Handbook on Economic Sanctions*, 2021, 62-106
- [3] Gabriel Felbermayr (with Mian Dai, Aleksandra Kirilakha, Constantinos Syropoulos, Erdal Yalcin and Yoto Yotov), Timing the Impact of Sanctions on Trade, in: Van Bergeijk, Peter (editor), *The Research Handbook on Economic Sanctions*, 2021, 411-437
- [4] Gabriel Felbermayr (with Yalcin Erdal, Marina Steininger), “United States: What to Expect from a Protective US Trade Policy”, in: Klasen Andreas, *Handbook of Global Trade policy*, 2020, Chapter 12: 308-327, Wiley-Blackwell
- [5] Gabriel Felbermayr (with Feodora Teti), "Präferentielle Ursprungsregeln: kostspielig und oft unnötig", in: Gabriel Felbermayr, Daniel Göler, Christoph Herrmann und Andreas Kalina (Hrsg.): *Multilateralismus und Regionalismus in der EU-Handelspolitik*, Schriftenreihe des Arbeitskreises Europäische Integration e.V., Nomos, Baden-Baden, 2017, 129–161
- [6] Gabriel Felbermayr (with Clemens Fuest and Timo Wollmershäuser), "The German current-account surplus: Causes and consequences", in: T. Beck und H.-H. Kotz (Hrsg.): *Ordoliberalism: A German oddity?*, CEPR Press, London, 2017, 187–199, Working paper version available as: [EconPol Policy Report 2](#)
- [7] Gabriel Felbermayr, "Es geht nicht um neue Jobs – sondern um bessere", in: Bundeszentrale für politische Bildung, *Dossier Freihandel versus Protektionismus*, 2016, [Information](#)
- [8] Gabriel Felbermayr (with Michele Battisti and Panu Poutvaara), "Immigration: What are the benefits for the local population?", in: Christian Kolmer, Roland Schatz and Ramu Damodaran (eds.): *Integration Index 2016*, InnoVatio Publishing, Zürich, 2016, 103–123
- [9] Gabriel Felbermayr (with Marie-Theres von Schickfus), "TTIP and Environmental Protection", in: World Trade Institute, *TTIP and the EU Member States*, World Trade Institute, University of Bern, Bern, 2016, 94–102
- [10] Gabriel Felbermayr, "Einleitung: Basarökonomie: Hans-Werner Sinn und die Globalisierung", in: Gabriel Felbermayr et. al. (Hrsg.): *Hans-Werner Sinn und 25 Jahre*

- deutsche Wirtschaftspolitik, Hanser, München, 2016, 116–117
- [11] Gabriel Felbermayr, "The EU and the US: TTIP", in: Harald Badinger and Volker Nitsch (eds.): Routledge Handbook of the Economics of European Integration, Tylor & Francis Group, London, New York, 2016, 220–237
 - [12] Gabriel Felbermayr, "Wachstumschancen auf beiden Seiten des Atlantiks: Wie hoch sind die Wohlstandsgewinne, die TTIP erzeugen kann?", in: Walter-Raymond-Stiftung der BDA (Hrsg.): Transatlantisches Freihandelsabkommen (TTIP): Job- und Wachstumsmotor oder Absenkung von Arbeits- und Sozialstandards?, 2015, 7–29
 - [13] Gabriel Felbermayr (with Rahel Aichele), "The impact of TTIP on third countries", in: M. S. Akman, S. J. Evenett, and P. Low(eds.): Catalyst? TTIP's impact on the Rest, VoxEU ebook, 2015, 27–33
 - [14] Gabriel Felbermayr (with Isabella Reczkowski) in: Marcel Gérard and Silke Uebelmesser (eds.): The Mobility of Students and the Highly Skilled, MIT PRESS, 2014, 15 – 56
 - [15] Gabriel Felbermayr (with Rahel Aichele), "Kyoto and the Carbon Footprint of Nations", in: Brian R. Copeland (ed.): Recent Developments in Trade and the Environment, ch. 29, Edward Elgar Publishing, 2014, [Information](#)
 - [16] Gabriel Felbermayr (with Wilhelm Kohler), "Can International Migration Ever Be Made A Pareto Improvement?", in: Nowotny, Mooslechner, Ritzberger-Grünwald (eds.), The Integration of European Labour Markets. Cheltenham, UK, Northampton, MA, USA: Edgar Elgar, 2010
 - [17] Gabriel Felbermayr (with Wilhelm Kohler), "Does WTO Membership Make a Difference at the Extensive Margin of World Trade", in: Zdenek Drabek (ed.): Is the World Trade Organization Attractive Enough For Emerging Economies?, New York: Palgrave MacMillan, 2010
 - [18] Gabriel Felbermayr (with Benjamin Jung), "Endogenous Export Modes, Trade Intermediation Versus Wholesale FDI in General Equilibrium", in: P. Mooslechner, E. Gnan (eds.): International Trade & Domestic Growth, Determinants, Linkages and Challenges, 2009
 - [19] Gabriel Felbermayr, "Migration aus der Entwicklungsländersperspektive: Neuere Theoretische Ansätze", in: Hans-Rimbert Hemmer, Rolf J. Langhammer (eds.): Migration und Entwicklung, Erfurt, 2008, 5-44
 - [20] Gabriel Felbermayr, Comment on Per Lundborg, "Growth Effects of the Brain Drain", in: Federico Fodders, Rolf J. Langhammer (eds.): Labor Mobility and the World Economy, Springer, Berlin, 2006, 346-354
 - [21] Gabriel Felbermayr, "Immigration and Wages in General Equilibrium: A Theoretical Perspective", in: Federico Fodders, Rolf J. Langhammer (eds.): Labor Mobility and World Economy, Springer, 2006, 51-80

Policy Papers

- [1] Gabriel Felbermayr, The Economics of Diversification Tariffs; März 2025, European Commission; ISBN 978-92-68-25986-3 | ISSN 2529-332X | DOI:10.2873/6751835
- [2] Gabriel Felbermayr (with Julian Hinz, Rolf J. Langhammer), US Trade Policy After 2024: What Is at Stake for Europe? Kiel Policy Brief No. 178 | October 2024; ISSN 2195–7525;
- [3] Gabriel Felbermayr (with Atanas Pekanov), Pan-European Public Goods: Rationale, Financing and Governance; European Parliament, requested by the ECON committee; PE 755.726 – June 2024

- [4] Gabriel Felbermayr, Konjunktur und Wachstum in Österreich: Ein Rendezvous mit der Realität, WIFO Monatsberichte 9/2024
- [5] Gabriel Felbermayr (with Klaus Friesenbichler, Julian Hinz, Hendrik Mahlkow), Time to be Open, Sustainable, and Assertive: Tariffs on Chinese BEVs and Retaliatory Measures, Kiel Policy Brief 177, 2024
- [6] Gabriel Felbermayr (with Atanas Pekanov), Pan-European Public Goods: Rational, Financing and Governance, Study EGOV June 2024, PE 755.726
- [7] Gabriel Felbermayr (with Inga Heiland), Wie hoch ist der ökonomische Nutzen der EU für Österreich?, WIFO, Juni 2024, 266935
- [8] Gabriel Felbermayr (with Inga Heiland), Was kostet uns eine Dexit? Quantitative Ergebnisse einer volkswirtschaftlichen Analyse, April 2024, https://www.insm.de/fileadmin/insm-dms/downloads/20240420-Dexit_INSM_-final.pdf
- [9] Gabriel Felbermayr (with Eckhard Janeba), Improving Supply Security: Guidelines and Policy Proposals, Intereconomis 2024 (59), 146-153
- [10] Gabriel Felbermayr (with Klaus Friesenbichler, Peter Klimek), Proposals for an Efficient and Effective Corporate Sustainability Due Diligence in Europe, ASCII Policy Brief, November 2023
- [11] Gabriel Felbermayr, Deglobalization: Reasons and Effects, The Economists' Voice, 2023, 20(2), 249-253
- [12] Gabriel Felbermayr (with Guntram Wolff), Wohin steuert die Weltwirtschaft?, Internationale Politik 1, 2023, S.18-25
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Projects

Current projects

Der EU CO₂-Grenzausgleich: Herausforderungen und Verbesserungsvorschläge

Client: Stiftung Familienunternehmen • Project period: September 2025 – December 2025 • WIFO

Ökonomische Effekte der Sozialpartnerschaft in Österreich mit besonderem Blick auf die Wirtschaftskammer

Client: Wirtschaftskammer Österreich • Project period: October 2024 – January 2025 • WIFO

Economic Sanctions in the Short, the Medium, and the Long-Run: CGE Estimates with New Data (EcoSan)

Client: Jubiläumsfonds der Oesterreichischen Nationalbank • Project period: September 2023 – August 2027 • WIFO

Dauerhafte Bereitstellung des KITE-Modells als modernes quantitatives Handelsmodell zur Analyse von Politikoptionen für die österreichische Außenhandelsforschung (KITE Model: a Modern Quantitative Trade Model for the Analysis of Policy Options for Austrian Foreign Trade Research)

Client: Bundesministerium für Arbeit und Wirtschaft • Project period: 2022 – 2025 • WIFO

Multiple Framework Contract with re-opening of competition for the provision of evaluation services to the European Commission in the field of Trade (EXPO)

Client: Directorate General for External Policies • Project period: 2019 – 2024 • Department: Institute for the World Economy

Concluded projects

Impacts of Rising Tariff Barriers on Developing Countries' Industries

Client: United Nations Industrial Development Organization (UNIDO) • Project period: May 2025 – July 2025 • WIFO

Freihandel CH-USA: Freihandel zwischen Schweiz und USA? Eine ökonomische Analyse

Client: IWP Schweiz • Project period: January 2025 – April 2025 • WIFO

Trump 2.0: Ein neuer transatlantischer Zollkrieg? Szenarien, Optionen, Lösungsansätze

Client: Stiftung Familienunternehmen • Project period: December 2024 – May 2025 • WIFO

Wie kann die EU den Familienunternehmen eine Zukunft bieten?

Client: Stiftung Familienunternehmen • Project period: December 2024 – March 2025 • WIFO

Was kostet uns ein Dexit? Quantitative Ergebnisse einer volkswirtschaftlichen Analyse Client:

Initiative Neue Soziale Marktwirtschaft • Project period: March 2024 – May 2024 • WIFO

Economic Security: Wie können Unternehmen im inländischen Besitz gehalten werden? Client:

Stiftung Familienunternehmen • Project period: December 2023 – March 2024 • WIFO

Sicherheit, Stabilität, Souveränität: Familienunternehmen in Zeiten von "Geo-Economics"

Client: Stiftung Familienunternehmen • Project period: November 2022 – March 2023 • WIFO

Schweiz-EU: Quantitative Bewertung unterschiedlicher Szenarien zukünftiger Zusammenarbeit

Client: Schweizer Institut für Wirtschaftspolitik IWP • Project period: October 2022 – January 2023 • IfW Kiel & WIFO

Der volkswirtschaftliche Schaden von Decoupling in Deutschland auf Bundes-, Kreis- und Sektorebene

Client: Stiftung Familienunternehmen • Project period: May 2022 – November 2022 • WIFO

Strategische Außenwirtschaftspolitik 2030 - Wie kann Österreich Geoökonomie Konzepte nützen?

Client: Bundeskanzleramt Austria • Project period: January 2022 – September 2022 • WIFO

Außenwirtschaftliches Gleichgewicht als Staatsziel im 21. Jahrhundert

Client: Bertelsmann Stiftung • Project period: May 2022 – June 2022 • WIFO

Finanzplanung Land OÖ

Client: Amt der Oö. Landesregierung • Project period: February 2022 – June 2022 • WIFO

Norddeutschland und die Corona-Krise: Wirtschaftliche Folgen und wirtschaftspolitischer Handlungsbedarf

Client: NORDAKADEMIE Hochschule der Wirtschaft (NA) • Project period: Oktober 2020 – März 2022 • Department: Institute for the World Economy

Gesetz über die unternehmerischen Sorgfaltspflichten zur Vermeidung von Menschenrechtsverletzungen in Lieferketten. Beitrag zum Jahresheft des Wissenschaftlichen Beirats der Stiftung Familienunternehmen 2022

Client: Stiftung Familienunternehmen • Project period: 2021 – 2022 • WIFO

The Role of Structural Change and Distributional Effects (ROCHADE)

Client: Bundesministerium für Bildung und Forschung (BMBF) • Project period: July 2019 - December 2021 • Department: Institute for the World Economy

Europäische Handelspolitik in Diensten der Geopolitik? Anforderungen an neue Instrumente aus Sicht von Familienunternehmen.

Client: Stiftung Familienunternehmen e.V. • Project period: October 2021 – November 2021 • WIFO

Neodirigismus: Das neue Lieferkettengesetz

Client: Stiftung Familienunternehmen e.V. • Project period: November 2021 – January 2022 • WIFO

Structured literature review and modelling suggestions on the impact of trade and trade policy on the environment and the climate

Client: European Commission, Directorate-General for Trade • Project Period: December 2021 – March 2022

Transatlantic Trade and Investment Partnership – International Training Network (EUTIP)

Client: H2020 - MSC • Project period: April 2017 - April 2021 • Department: Institute for the World Economy

Volkswirtschaftlicher Nutzen des Nord-Ostsee-Kanals

Client: Initiative Kiel-Canal e.V. • Project period: Dezember 2020 – März 2021 • Department: Institute for the World Economy

Die geopolitischen Auswirkungen der US – chinesischen Konfrontation: Chancen für die EU -Handelspolitik?"

Client: Bundesministerium Digitalisierung und Wirtschaftsstandort (BMDW, Österreich • Project period: Dezember 2020 – Februar 2021 • Department: Institute for the World Economy

100 Jahre deutsch-österreichische Wirtschaftsbeziehungen

Client: Deutsche Handelskammer in Österreich • Project period: November 2019 – März 2020 • Department: Institute for the World Economy

Aktualisierung der Studie zu Auswirkungen des Freihandelsteils im Rahmen eines Assoziierungsabkommens zwischen der EU und dem MERCOSUR auf die deutsche Wirtschaft

Client: Bundesministerium für Wirtschaft und Energie (BMWi) • Project period: April 2020 – August 2020 • Department: Institute for the World Economy

Analyse der industrierelevanten wirtschaftlichen Rahmenbedingungen in Deutschland im internationalen Vergleich

Client: Bundesministerium für Wirtschaft und Energie (BMWi) • Project period: June 2019 - May 2020 • Department: Institute for the World Economy

Greening the CAP by Harnessing the Power of Environmental Economics

Client: foodwatch e. V. • Project period: August 2019 - September 2019 • Department: Institute for the World Economy

Kosteneffektiver Klimaschutz in Europa

Client: Verband der chemischen Industrie e.V. (VCI) • Project period: July 2019 – August 2019 • Department: Institute for the World Economy

Assessment of the net employment effect given a change in the rules in foreign supplies in the German Federal government's export credit guarantees ("Hermes cover")

Client: German Federal Ministry for Business and Energy • Project period: October 2014 - March 2015 • Department: Ifo Center for International Economics

Brexit and its Economic Consequences for the German State of Hesse

Client: Frankfurt am Main Chamber of Commerce and Industry • Project period: March 2018 - April 2018 • Department: ifo Center for Macroeconomics and Surveys and ifo Center for International Economics

Climate Change and International Trade: Towards a Causal Analysis of Carbon Leakage

Client: Deutsche Forschungsgemeinschaft (DFG) • Project period: April 2011 – November 2013 • Department: Ifo Center for International Economics

Costs and Benefits of Britain's Exit from the European Union

Client: Bertelsmann Foundation • Project period: February 2015 - April 2015 • Department: Ifo Center for International Economics

Development in income inequality: data, facts and perceptions

Client: Stiftung Familienunternehmen • Project period: November 2015 - May 2016 • Department: Ifo Center for International Economics

Development of an indicator for the intensity of international competition on the sector or product level

Client: BMWI • Project period: 15 September 2013 - 15 November 2013 • Department: Ifo Center for International Economics

Dimensions and Impact of a Free Trade Agreement Between the EU and the USA

Client: Federal Ministry of Economics and Technology • Project period: July 2012 - January 2013
• Department: International Trade

EU Integration of Turkey at a Crossroads

Client: Bertelsmann Foundation • Project period: December 2015 - April 2016 • Department: Ifo Center for International Economics

Economic Dimensions and Effects of the Alianza del Pacifico

Client: Konrad-Adenauer-Stiftung • Project period: June 2014 – December 2014 • Department: Ifo Center for International Economics

Economic Effect of a Brexit on the German and European Economy

Client: Ministry for Economic Affairs and Energy • Project period: March 2017 - April 2017 • Department: Ifo Center for International Economics

Economic Growth Impacts of Climate Change (ENGAGE)

Client: Leibniz-Gemeinschaft (SAW) / Potsdam-Institut für Klimafolgenforschung e.V. (PIK) • Project period: March 2016 – February 2019 • Department: Ifo Center for International Economics

Europe and India – Relaunching a troubled trade relationship

Client: Bertelsmann-Stiftung • Project period: April 2016 - September 2016 • Department: Ifo Center for International Economics

Evaluation of Federal Export Credit Guarantees – Hermes Credit Guarantees

Client: Federal Ministry of Economics and Technology • Project period: March – September 2011
• Department: International Trade

Evaluation of the Implementation of the Free Trade Agreement between the EU and its Member States and the Republic of Korea

Client: European Commission Directorate General for Trade / Civic Consulting • Project period: July 2016 - September 2017 • Department: Ifo Center for International Economics

Free Trade from Lisbon to Vladivostok: the Winners and Losers of a Eurasian Trade Agreement?

Client: Bertelsmann Foundation • Project period: November 2015 - January 2016 • Department: Ifo Center for International Economics

Global Trade and Economic Wage Inequality: New Facts, New Challenges

Client: Bertelsmann Stiftung • Project period: September 2013 - January 2014 • Department: Ifo Center for International Economics

Hidden Protectionism: Non-Tariff Barriers and Implications for International Trade

Client: Bertelsmann Stiftung • Project period: April 2017 – September 2017 • Department: ifo Center for International Economics

Impact of the Free Trade Section of an Association Agreement between the EU and Mercosur on the German Economy

Client: German Federal Ministry for Economic Affairs and Energy • Project period: April 2017 – October 2017 • Department: ifo Center for International Economics

Innovation spillovers in Germany

Client: Bavarian State Ministry of Economic Affairs, Infrastructure, Transport and Technology • Project period: 2009 - 2012 • Department: International Trade

Integrated Assessment of the Instruments and the Fiscal and Market-Based Incentives of International Climate Change Policies and their Impacts (IACCP)

Client: Federal Ministry of Education and Research • Project period: October 2011 - December 2015 • Department: Ifo Center for Energy, Climate and Exhaustible Resources

Internal Market, Freedom to Provide Services and the Posting of Workers – How Much Bureaucracy Is Compatible With Fair Competition?

Client: Chamber of Commerce and Industry for Munich and Upper Bavaria • Project period: October 2017 - July 2018 • Department: Ifo Center for International Economics

Involvement of German Firms in African States

Client: Federal Ministry for Economic Cooperation and Development • Project period: July 2015 - September 2015 • Department: Ifo Center for International Economics

New trade rules for China? Opportunities and threats for the EU

Client: The European Parliament • Project period: October 2015 - November 2015 • Department: Ifo Center for International Economics

Methods and Indicators for the Assessment of the Impact of Climate Change on the Business Models of Companies

Client: KPMG AG Wirtschaftsprüfungsgesellschaft • Project period: July 2017 - April 2018 • Departments: ifo Center for Energy, Climate and Resources

On the economics of an EU-Japan Free Trade Agreement

Client: Bertelsmann Foundation • Project period: January 2017 - March 2017 • Department: ifo Center for International Economics

Optimal Immigration Policies in Europe: From Conflicting Interests to Mutual Gains

Client: Aided by the Leibniz Association • Project period: January 2012 - December 2015 • Departments: Ifo Center for International Institutional Comparisons and Migration Research, Ifo Center for Labour Market Research and Family Economics, Ifo Center for International Economics, Ifo Center for the Economics of Education

Potential impact of TTIP on developing and emerging countries

Client: Bundesministerium für wirtschaftliche Zusammenarbeit und Entwicklung (BMZ) • Project period: October 2014 – December 2014 • Department: Ifo Center for International Economics

Structural Analysis and Outlook of Baden-Württemberg as a Business Location by National and International Comparison

Client: The Baden-Württemberg Ministry of Economic Affairs, Labour and Residential Construction • Project period: January 2017 - July 2017 • Department: ifo Center for International Economics •

TTIP and Environmental Protection

Client: American Chamber of Commerce to the European Union (via World Trade Institute, Bern) • Project period: May 2015 - June 2015 • Departments: Ifo Center for International Economics, Ifo Center for Energy, Climate and Exhaustible Resources

The Implications of Market Liberalisation and Free Trade for the Economy, Growth and Employment in Germany, 1990–2014

Client: Bundesministerium für Wirtschaft und Energie • Project period: June 2015 - November 2015 • Departments: ifo Center for International Economics

The Implications of a Protectionist US Trade Policy

Client: Bertelsmann Stiftung • Project period: April 2017 – September 2017 • Department: ifo Center for International Economics

The New Anti-Dumping Methodology proposal in a comparative perspective: how to make it effective

Client: The European Parliament • Project period: July 2017 – September 2017 • Department: ifo Center for International Economics

The effect of international trade on job flows, wages, and unemployment: The role of search frictions and firm heterogeneity

Client: Fritz Thyssen Foundation • Project period: October 2010 - December 2013 • Department: Ifo Center for International Economics

The market opportunities for the EU agri-food sector in a possible EU-US trade agreement

Client: The European Parliament • Project period: October 2013 – April 2014 • Department: Ifo Center for International Economics

The trade effects of border controls

Client: Some of this analysis was prepared as parts of a short study commissioned by the German Federal Ministry for Economic Affairs and Energy • Project period: February 2016 • Department: Ifo Center for International Economics

Transatlantic Free Trade: Winners, Losers and Accompanying Measures

Client: Bertelsmann Stiftung • Project period: March 2013 - June 2013 • Department: Ifo Center for International Economics

Welfare Effects of Trade Liberalisation and Protectionist Measures

Client: German Council of Economic Experts • Project period: July 2017 – September 2017 • Department: ifo Center for International Economics