

7.2 EU-Consumer Confidence Indicator

| | 2021 | 2022 | 2023 | 2Q2023 | 3Q2023 | 4Q2023 | 1Q2024 | Okt 2023 | Nov 2023 | Dez 2023 | Jan 2024 | Feb 2024 | Mrz 2024 |
|--|------------------------------|--------|--------|--------|--------|--------|--------|----------|----------|----------|----------|----------|----------|
| | Balance, seasonally adjusted | | | | | | | | | | | | |
| Consumer confidence indicator | - 4.9 | - 24.7 | - 22.9 | - 23.5 | - 22.7 | - 21.2 | - 17.3 | - 23.8 | - 22.1 | - 17.8 | - 18.8 | - 16.6 | - 16.6 |
| Financial situation of the household, past 12 months | - 5.5 | - 17.2 | - 21.4 | - 22.4 | - 20.5 | - 19.7 | - 13.0 | - 24.0 | - 19.9 | - 15.1 | - 14.8 | - 13.3 | - 11.0 |
| Financial situation of the household, next 12 months | + 2.7 | - 18.8 | - 10.7 | - 12.3 | - 9.8 | - 6.6 | - 2.3 | - 11.2 | - 7.1 | - 1.5 | - 4.3 | ± 0.0 | - 2.7 |
| General economic situation, next 12 months | - 3.1 | - 35.8 | - 27.3 | - 27.8 | - 28.0 | - 27.3 | - 23.3 | - 29.2 | - 28.6 | - 24.2 | - 26.4 | - 19.7 | - 23.8 |
| Major purchases of durable consumer goods intentions, next 12 months | - 13.6 | - 27.2 | - 31.9 | - 31.6 | - 32.6 | - 31.2 | - 30.8 | - 30.7 | - 32.6 | - 30.4 | - 29.7 | - 33.6 | - 29.0 |
| Further questions | | | | | | | | | | | | | |
| General economic situation, past 12 months | - 36.4 | - 44.3 | - 43.3 | - 41.8 | - 48.0 | - 43.3 | - 40.9 | - 48.8 | - 49.5 | - 43.3 | - 49.5 | - 37.9 | - 40.9 |
| Consumer prices, past 12 months ¹⁾ | + 63.5 | + 80.1 | + 68.4 | + 76.4 | + 75.3 | + 68.4 | + 64.4 | + 74.6 | + 71.1 | + 68.4 | + 70.5 | + 66.4 | + 64.4 |
| Consumer prices, next 12 months ¹⁾ | + 43.5 | + 33.0 | + 19.5 | + 15.8 | + 17.1 | + 19.5 | + 13.5 | + 16.6 | + 14.2 | + 19.5 | + 16.3 | + 12.1 | + 13.5 |
| Unemployment, next 12 months ¹⁾ | + 11.6 | + 15.3 | + 30.6 | + 28.1 | + 29.1 | + 30.6 | + 38.3 | + 33.6 | + 29.5 | + 30.6 | + 34.0 | + 33.2 | + 38.3 |
| Major purchases of durable consumer goods, current environment | - 12.4 | - 33.9 | - 33.2 | - 41.6 | - 35.5 | - 33.2 | - 31.0 | - 37.6 | - 32.6 | - 33.2 | - 33.6 | - 34.8 | - 31.0 |
| Savings, current environment | + 16.1 | + 33.9 | + 40.7 | + 35.6 | + 34.6 | + 40.7 | + 37.4 | + 37.5 | + 38.6 | + 40.7 | + 44.0 | + 41.7 | + 37.4 |
| Savings intentions, next 12 months | + 16.7 | + 18.3 | + 23.6 | + 19.7 | + 19.6 | + 23.6 | + 22.5 | + 25.3 | + 25.9 | + 23.6 | + 28.3 | + 29.1 | + 22.5 |
| Capacity to save | + 28.5 | + 24.3 | + 26.7 | + 25.7 | + 22.1 | + 26.7 | + 26.7 | + 22.6 | + 22.8 | + 26.7 | + 27.6 | + 24.9 | + 26.7 |

Q: European Commission, WDS - WIFO-Data-System, Macrobond. For the specific questions, see https://economy-finance.ec.europa.eu/system/files/2023-02/bcs_user_guide.pdf. – Balances are constructed of positiv and negative responses in percent of total responses and is therefore in the range from -100 bis +100. – ¹⁾ A positive balance represents a predominantly pessimistic assessment.

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